

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials INC.	Case Number: 24-50792-hlb	RECEIVED AND FILED DEC 27 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"). ISAAC MONDSCHERN 295 MUKWELL ST, TORONTO, ON CANADA M3H 5C2	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: 1-647-891-3852		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		COURT USE ONLY
Account or other number by which Interest holder identifies Debtor: 215-77177	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: BMO INVESTOR LINE	3. Date Equity Interest was acquired: OCT, 2021 See attached Summary	
Telephone Number: 1-888-776-6886		
4. Total amount of member interest: 170 MMATQ (17,000 MMAT)	5. Certificate number(s): _____	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: _____		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: <input type="checkbox"/> Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: ISAAC MONDSCHERN Title: Shareholder Company: _____ Address and telephone number (if different from notice address above): _____ Telephone number: 647-891-3852 email: ISAAC.MONTI@GMAIL.COM		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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Summary of Meta Materials Inc. (MMAT) Equity Interest

In October 2021, I began investing in Meta Materials Inc. (MMAT), continuing through to February 2023, with purchases made in two Canadian registered accounts, a Tax-Free Savings Account (TFSA) and a Registered Retirement Savings Plan (RRSP). Following MMAT's declaration of bankruptcy, Canadian regulations required that these holdings could no longer be kept within registered accounts. Consequently, the MMAT holdings were transferred from the TFSA and RRSP to a non-registered account to comply with these regulations. This transfer was completed to maintain compliance and ensure the continued management of these assets outside of the registered account framework.

For further info please reach out :

isaac.monti@gmail.com

+1-647-891-3852

295 Maxwell st, Toronto, Ontario, Canada M3H5C2

Many thanks,

Isaac Mondschein

Your Investment Report


BMO Wealth Management
 BMO InvestorLine

Non-registered account #215-77177

October 31, 2024

Your U.S. Dollar Investments (continued)

All amounts are reported in U.S. Dollars.

▶ Your investment details (continued)

	Cost		Market Value on October 31, 2024	
	Quantity	Per Unit	Per Unit	Total
META MATERIALS INC COMMON STOCK - MMATQ:US	170	0.370	0.071	12.07
Equities and Options Subtotal				12.07
Subtotal				12.07
Total for Cash Account				12.07
Total U.S. Dollar Investments				12.07

Please see **important information about your account** for cost or market value indicator descriptions, which are available at the end of this document or at the back of your paper statement.

▶ Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Oct 1, 2024		Opening Cash Balance				0.00
Oct 3, 2024	Payment of Income to Subscriber	DEREGISTRATION FROM ACCOUNT 221-74052-12			0.00	51.80
Oct 3, 2024	Payment of Income to Subscriber	TFSA WITHDRAWAL FROM ACCOUNT 229-42940-18			0.00	11.10
Oct 3, 2024	Bought	META MATERIALS INC COMMON STOCK WITHDRAWAL FROM ACCOUNT 221-74052-12	140	0.3700	0.00	-51.80
Oct 3, 2024	Bought	META MATERIALS INC COMMON STOCK WITHDRAWAL FROM ACCOUNT 229-42940-18	30	0.3700	0.00	-11.10
Oct 31, 2024		Closing Cash Balance				0.00

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Your Investment Report


BMO Wealth Management
 BMO InvestorLine

TFSA account #229-42940-18

November 30, 2022

▶ Your investment details

	Quantity	Per Unit	Cost Total	Market Value on November 30, 2022 Per Unit	Total
Cash and Short-term Investments					
CASH			306.82		306.82
Subtotal			306.82		306.82
Fixed Income					
Fixed Income					
BANK OF MONTREAL US GIC 30 DAY CASHABLE ANNUAL DUE 11/29/2023 3.500%	13,000	100.000	13,000.00	100.000	13,000.00
Fixed Income Subtotal			13,000.00		13,000.00
Subtotal			13,000.00		13,000.00
Equities					
Equities and Options					
META MATLS INC COMMON STOCK - MMAT-US	3,000	2.062	6,186.06	1.900	5,700.00
Equities and Options Subtotal			6,186.06		5,700.00
Subtotal			6,186.06		5,700.00
Total U.S. Dollar Investments			19,492.88		19,006.82

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▶ Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Nov 1, 2022		Opening Cash Balance				0.00
Nov 3, 2022	Redemption	BANK OF MONTREAL US GIC 30 DAY CASHABLE ANNUAL DUE 09/29/2023 INT 2.200% CASHABLE REDEMPTION 2294294018	-19,453		0.00	19,453.00
Nov 3, 2022	Interest	BANK OF MONTREAL US GIC 30 DAY CASHABLE ANNUAL DUE 09/29/2023 INT 2.200% CASHABLE INTEREST CPN INT ON 19453.00 BND			0.00	39.87

Your Investment Report

BMO Wealth Management
BMO InvestorLine

RRSP account #221-74052-12

February 28, 2023

Your U.S. Dollar Investments (continued)

All amounts are reported in U.S. Dollars.

Your investment details (continued)

	Quantity	Per Unit	Cost		Market Value on February 28, 2023	
			Total	Per Unit	Total	
Balanced Funds Subtotal			2,625.75		2,719.20	
Equities and Options						
AST SPACEMOBILE INC CLASS A COMMON STOCK - ASTS:US	950	5.763	5,474.67	6.440	6,118.00	
CI GALAXY BITCOIN ETF USD UNHEDGED ETF UNITS BTCX.U:CA	1,000	7.010	7,009.95	4.390	4,390.00	
GLOBAL X FUNDS GLOBAL X URANIUM ETF - URA:US	250	21.335	5,333.70	20.930	5,232.50	
HARVEST TRAVEL & LEISURE INDEX ETF CL U UNIT TRVL.U:CA	300	21.393	6,417.95	19.650	5,895.00	
META MATLS INC COMMON STOCK - MMAT:US Segregated: 7,000.000 shares	14,000	1.092	15,281.00	0.640	8,960.00	
Equities and Options Subtotal			39,517.27		30,595.50	
Subtotal			42,143.02		33,314.70	
Total U.S. Dollar Investments			42,293.09		33,464.77	

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Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Feb 1, 2023		Opening Cash Balance				8,250.43
Feb 2, 2023	Bought	AST SPACEMOBILE INC CLASS A COMMON STOCK UNSOLICITED	1,000	5.3193	9.95	-5,329.25
Feb 2, 2023	Sold	AST SPACEMOBILE INC CLASS A COMMON STOCK UNSOLICITED	-1,000	5.3211	9.95	5,311.02
Feb 2, 2023	Bought	META MATLS INC COMMON STOCK UNSOLICITED	5,000	1.0098	9.95	-5,058.95
Feb 6, 2023	Bought	AST SPACEMOBILE INC CLASS A COMMON STOCK UNSOLICITED	550	5.7798	9.95	-3,188.85

Your Investment Report



RRSP account #221-74052-12

February 28, 2023

Your U.S. Dollar Investments (continued)

All amounts are reported in U.S. Dollars.

Account activity for this month (continued)

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Feb 7, 2023	Sold	META MATLS INC COMMON STOCK UNSOLICITED	-5,000	0.9673	9.95	4,826.42
Feb 27, 2023	Bought	META MATLS INC COMMON STOCK UNSOLICITED	7,000	0.6644	9.95	4,660.75
Feb 28, 2023		Closing Cash Balance				150.07

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Your Investment Report

BMO Wealth Management
BMO InvestorLine

RRSP account #221-74052-12

January 31, 2023

Your U.S. Dollar Investments (continued)

All amounts are reported in U.S. Dollars.

Your investment details (continued)

	Quantity	Per Unit	Cost	Market Value on January 31, 2023	
			Total	Per Unit	Total
ISHARES CORE AGGRESSIVE ALLOCATION FUND ETF = AOA:US (See Bulletin board)	44	59.676	2,625.75	63.720	2,803.68
Balanced Funds Subtotal			2,625.75		2,803.68
Equities and Options					
AST SPACEMOBILE INC CLASS A COMMON STOCK - ASTS:US	400	5.715	2,285.82	5.385	2,154.00
CI GALAXY BITCOIN ETF USD UNHEDGED ETF UNITS BTCX.U:CA	1,000	7.010	7,009.95	4.350	4,350.00
GLOBAL X FUNDS GLOBAL X URANIUM ETF = URA:US	250	21.335	5,333.70	23.030	5,757.50
HARVEST TRAVEL & LEISURE INDEX ETF CL U UNIT TRVL.U:CA	300	21.393	6,417.95	19.590	5,877.00
META MATLS INC COMMON STOCK = MMAT:US	7,000	1.517	10,620.26	1.010	7,070.00
Equities and Options Subtotal			31,667.68		25,208.50
Subtotal			34,293.43		28,012.18
Total U.S. Dollar Investments			42,543.86		36,262.61

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Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Jan 1, 2023		Opening Cash Balance				12,849.61
Jan 3, 2023	Bought	AST SPACEMOBILE INC CLASS A COMMON STOCK UNSOLICITED	1,000	4.2090	9.95	-4,218.95
Jan 3, 2023	Bought	META MATLS INC COMMON STOCK UNSOLICITED	5,000	1.1191	9.95	-5,605.45
Jan 11, 2023	Sold	META MATLS INC COMMON STOCK UNSOLICITED	-5,000	1.1310	9.95	5,644.92

Your Investment Report


BMO Wealth Management
 BMO InvestorLine

RRSP account #221-74052-12

December 31, 2021

Your U.S. Dollar Investments (continued)

All amounts are reported in U.S. Dollars.

Your investment details (continued)

	Cost		Market Value on December 31, 2021		
	Quantity	Per Unit	Total	Per Unit	Total
Balanced Funds					
ISHARES CORE AGGRESSIVE ALLOCATION FUND ETF - AOA:US (See Bulletin board)	44	59.676	2,625.75	72.820	3,204.08
Balanced Funds Subtotal			2,625.75		3,204.08
Equities and Options					
AST SPACEMOBILE INC CLASS A COMMON STOCK - ASTS:US	400	12.825	5,129.94	7.940	3,176.00
META MATLS INC COMMON STOCK - MMAT:US	2,000	4.382	8,763.70	2.460	4,920.00
Equities and Options Subtotal			13,893.64		8,096.00
Subtotal			16,519.39		11,300.08
Total U.S. Dollar Investments			50,884.30		45,664.99

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Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Dec 1, 2021		Opening Cash Balance				37,614.98
Dec 13, 2021	Bought	META MATLS INC COMMON STOCK UNSOLICITED	1,000	3.2650	9.95	-3,274.95
Dec 30, 2021	Dividend	ISHARES CORE AGGRESSIVE ALLOCATION FUND ETF CASH DIV ON 44 SHS REC 12/27/21 PAY 12/30/21	44		0.00	24.88
Dec 31, 2021		Closing Cash Balance				34,364.91

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Your Investment Report

BMO Wealth Management
BMO InvestorLine

RRSP account #221-74052-12

March 31, 2022

Your U.S. Dollar Investments (continued)

All amounts are reported in U.S. Dollars.

▶ Your investment details (continued)

	Quantity	Per Unit	Cost	Market Value on March 31, 2022	
			Total	Per Unit	Total
→ META MATLS INC COMMON STOCK - MMAT:US	4,800	2.825	13,558.22	1.670	8,016.00
Equities and Options Subtotal			32,116.06		27,168.00
Subtotal			34,741.81		30,201.36
Total U.S. Dollar Investments			50,884.32		46,343.87

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▶ Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Mar 1, 2022		Opening Cash Balance				20,937.01
Mar 18, 2022	Bought	META MATLS INC COMMON STOCK UNSOLICITED	2,800	1.7052	19.90	-4,794.50
Mar 31, 2022		Closing Cash Balance				16,142.51

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Your Investment Report



RRSP account #221-74052-12

October 31, 2021

▶ Account activity for this month

Date	Activity	Description	Quantity	Unit Price	Commission	Amount
Oct 1, 2021		Opening Cash Balance				48,226.92
Oct 5, 2021	Bought	META MATLS INC COMMON STOCK UNSOLICITED	1,000	5.4788	9.95	-5,488.75
Oct 8, 2021	Dividend	ISHARES CORE AGGRESSIVE ALLOCATION FUND ETF CASH DIV ON 44 SHS REC 10/05/21 PAY 10/08/21	44		0.00	6.75
Oct 31, 2021		Closing Cash Balance				42,744.92

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